



Empowering  
Islamic Finance

# Vision and Mission Statement

## Vision

Support the growth of Islamic finance industry globally with qualitative advisory solutions.

## Mission

Empower Islamic finance industry through innovation and customer service excellence.

# OVERVIEW

Dar Al Sharia, being one of the world's leading Sharia advisory and consultancy company, was launched in 2007 as a pioneering initiative of Dubai Islamic Bank – the world's first Islamic Bank.

Supported by a dedicated team of professionals with multi-disciplinary qualifications and expertise across Sharia, law, banking and finance we render qualitative and bespoke Sharia advisory and consulting services across all verticals of Islamic banking and finance.

Our service experience includes working across multiple regulatory regimes throughout the globe and with a wide range of Sharia scholars and opinions.

We have played a pivotal role in shaping the innovation landscape of the Islamic finance industry by partnering with major stakeholders across the Islamic banking and finance industry, including large corporations, GREs and regulating bodies. We also have the distinction of advising on leading Sukuk transactions, turnkey solutions for establishment of key Islamic banks and financial institutions across the globe, product development, Sharia compliant Fintech solutions and many other syndication and bilateral transactions. In addition, we have also contributed to the knowledge enrichment of the Islamic finance industry by offering human capacity development programs to organizations in the field of Sharia compliance.

Dar Al Sharia has achieved numerous milestones and received many awards and accolades over the past decade as validation of its innovative and customer centric Sharia advisory services. We are humbled to have been bestowed the prestigious Mohammed Bin Rashid Al Maktoum Business Innovation Award 2017 and the Islamic Economy Award in 2016 in recognition of our support to the Islamic banking and finance industry.



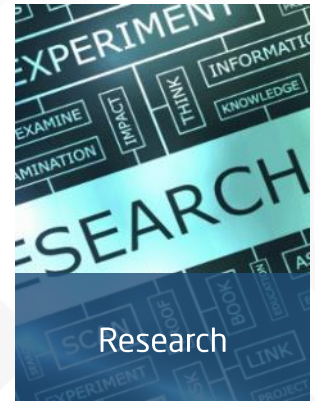
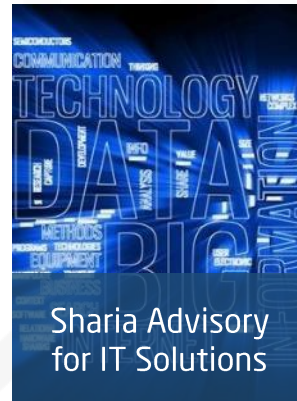
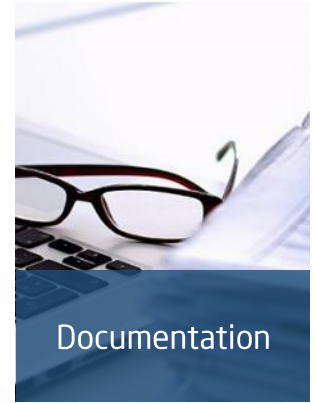
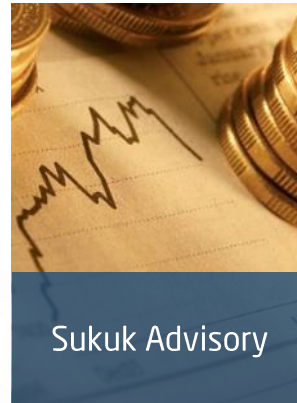
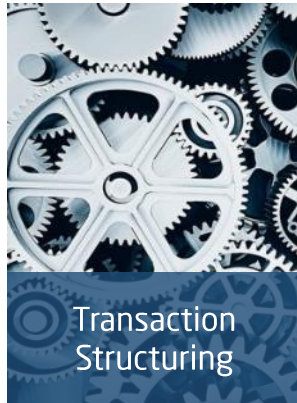
Our Services

# Our Services

We cater to a broad category of institutions and stakeholders in the Islamic Finance Industry.



# Our Services



# Our Services

Innovative and bespoke product and services development solutions targeted to address the commercial requirements of the client in accordance with the principles of Sharia all sectors.

## Product Development

Holistic structuring of transactions in accordance with the principles of Sharia in order to reflect the commercial considerations across all sectors.

## Transaction Structuring

Complete and innovative Sharia advisory in relation to structuring and documentation support (including guidance to the transaction lawyers) in relation to various Sukuk types such as asset based Sukuk; asset backed Sukuk and Hybrid Sukuk.

## Sukuk Advisory

We offer expertise to set up internal Sharia Audit function, conduct internal or external Sharia Audit. We help develop robust Sharia governance solutions adopting industry best practices for all types of Islamic finance institutions.

## Sharia Audit & Governance Solution

Review of legislation & regulations of jurisdictions targeted to facilitate the Islamic banking, finance & Takaful industry. Drafting new laws & regulations as well as proposing amendments to the existing laws.

## Legislation and Regulations

With a team of qualified legal professional Dar Al Sharia provides comprehensive Sharia review, re-engineering and drafting of documentation in relation to Islamic banking and finance; takaful; asset management and investment transactions.

## Documentation

End-to-end solutions for Islamic financial institutions, the services begin with the preparation of feasibility study & include services such as project planning, implementation support, product development, identification of key human resources & training.

## Turnkey Solutions

Dar Al Sharia offers proven expertise in advisory services for restructuring of Islamic banking and finance transactions across all sectors such as retail, corporate (i.e. bilateral, club and syndicated transactions) and capital markets.

## Restructuring Advisory

We provide full review services from Sharia compliance perspective for all IT systems and fintech platforms such as core banking, cards systems, trade processing systems and various such modules of Islamic financial institutions and Fintech companies.

## Sharia Advisory for IT Solutions

Tailor-made solutions to address human capacity development needs covering segments in Islamic banking; asset management; takaful; corporate institutions; professional development; universities and other educational institutions.

## Human Capital Development

Internationally recognized Sharia compliance review program for corporate entities, funds and investments leading to Sharia certification at inception and on an ongoing basis.

## Investment Screening and Certification

Conducting cutting-edge Sharia research culminating for developing innovative solutions to address the specific commercial needs of clients across all segments.

## Research



DAR AL SHARIA

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Our Work

# Landmark Achievements

Dar Al Sharia has pioneered several landmark and innovative structures and products in compliance with glorious Sharia principles. These products and structures cover full suite of retail banking, corporate banking, treasury, capital markets, asset management and Takaful products, and have since become industry norm.

Additionally, Dar Al Sharia also holds the honor of delivering the following path-breaking transactions and products to the Islamic Finance industry:

WORLD'S FIRST	Convertible/ Equity Warrants Sukuk	Sukuk under EMTN Program	Multi-Class Securitization Sukuk	Hybrid Structure Sukuk	Airline Capacity- based Sukuk
	Islamic Project Financing Structure	Road Toll Financing Structure	Sharia compliant National Savings Scheme	Islamic Stock Exchange	Islamic Investment Trust
MENA'S FIRST	Sharia compliant Currency Hedging Structure	Sharia compliant Rate Hedging Structure	REIT (Real Estate Investment Trust)	Commodity Murabaha e-platform	

# Our Work

## Capital Markets

 <b>Hybrid</b> <b>US\$ 1.5B</b> 2020	 بنك دبي الإسلامي Dubai Islamic Bank <b>Sukuk</b> <b>US\$ 1B</b> 2020	 بنك دبي الإسلامي Dubai Islamic Bank <b>Sukuk</b> <b>US\$ 300M</b> 2020	 بنك أبوظبي الأول <b>FAB</b> First Abu Dhabi Bank <b>Sukuk</b> <b>US\$ 500M</b> 2020	 بنك دبي الإسلامي Dubai Islamic Bank <b>Sukuk</b> <b>US\$ 2B</b> 2020	Republic of Indonesia  <b>Sukuk</b> <b>US\$ 2B</b> 2020
 مصرف الشارقة الإسلامي SHARJAH ISLAMIC BANK <b>Sukuk</b> <b>US\$ 500M</b> 2020	Government of Sharjah  <b>Sukuk</b> <b>US\$ 1B</b> 2020	 دار الأركان <b>Sukuk</b> <b>US\$ 400M</b> 2020	Government of Sharjah  <b>Sukuk</b> <b>US\$ 1B</b> 2019	 بنك دبي الإسلامي Dubai Islamic Bank <b>Sukuk</b> <b>US\$ 750M</b> 2019	 <b>DP WORLD</b> <b>Sukuk</b> <b>US\$ 1B</b> 2019
Republic of Indonesia  <b>Sukuk</b> <b>US\$ 1.25B</b> 2019	 <b>DP WORLD</b> <b>Sukuk</b> <b>US\$ 500M</b> 2019	 بنك أبوظبي الأول <b>FAB</b> First Abu Dhabi Bank <b>Sukuk</b> <b>US\$ 850M</b> 2019	 <b>EGA</b> <b>Syndication</b> <b>US\$ 6.5B</b> 2019	 <b>Allana</b> ...since 1865 <b>Syndication</b> <b>US\$ 600M</b> 2019	 <b>TECOM</b> INVESTMENTS <b>Syndication</b> <b>US\$ 1.9B</b> 2019








# Our Work

## Capital Markets

 <p><b>Syndication</b> <b>US\$ 250M</b> 2019</p>	 <p><b>Syndication</b> <b>US\$ 225M</b> 2019</p>	 <p><b>Syndication</b> <b>US\$ 300M</b> 2019</p>	 <p><b>Syndication</b> <b>US\$ 545M</b> 2019</p>	 <p><b>Syndication</b> <b>AED 375M</b> 2019</p>	 <p><b>Syndication</b> <b>US\$ 470M</b> 2019</p>
 <p><b>Venture Capital Fund</b> <b>US\$ 100M</b> 2019</p>	 <p><b>Sukuk</b> <b>US\$ 500M</b> 2019</p>	 <p><b>Sukuk</b> <b>US\$ 300M</b> 2019</p>	 <p><b>Sukuk</b> <b>US\$ 3B</b> 2018 <i>Deal of the Year</i></p>	 <p><b>Sukuk</b> <b>US\$ 530M</b> 2018 <i>Deal of the Year</i></p>	 <p><b>Musharaka</b> <b>AED 50M</b> 2018 <i>Deal of the Year</i></p>
 <p><b>Sukuk</b> <b>US\$ 1B</b> 2018</p>	 <p><b>Sukuk</b> <b>US\$ 1B</b> 2018</p>	 <p><b>Syndication</b> <b>AED 7.3B</b> 2018</p>	 <p><b>Sukuk</b> <b>US\$ 300M</b> 2018 <i>Deal of the Year</i></p>	 <p><b>Sukuk</b> <b>US\$ 400M</b> 2018 <i>Deal of the Year</i></p>	 <p><b>Sukuk</b> <b>SAR 250M</b> 2018 <i>Deal of the Year</i></p>

# Our Work

## Sharia Governance

 <p><b>End-to-end Sharia Services</b></p>	 <p><b>End-to-end Sharia Services</b></p>	 <p><b>End-to-end Sharia Services</b></p>	 <p><b>End-to-end Sharia Services</b></p>	 <p><b>End-to-end Sharia Services</b></p>	 <p><b>End-to-end Sharia Services</b></p>
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 <p><b>Review</b></p>	 <p><b>Review</b></p>	 <p><b>Review</b></p>	 <p><b>Review</b></p>		

## Sharia Advisory for Corporates

# Our Work

## Training



**Human  
Capital  
Dev't.**



**Human  
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Dev't.**



**Human  
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Dev't.**



**Human  
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## Turnkey Solution



**New Islamic  
Bank: DIB  
Kenya Ltd.**



**New Islamic  
Bank**



**New Islamic  
Finance Co.**



**Conversion  
to Islamic  
Bank**



**Commodities  
Exchange**



**First REIT in  
the GCC**



**New Islamic  
Bank**



**New Islamic  
Bank**



**New Islamic  
Bank: DIB  
Pakistan Ltd.**



**National  
Savings  
Scheme**



**Regulation  
Development**



**End-to-end  
Sharia  
Services**



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Awards  
Received

# Distinguished Awards



The highest and most respected award received by Dar Al Sharia on the 22<sup>nd</sup> of February 2017.



The prestigious and globally valued award earned by Dar Al Sharia on the 11<sup>th</sup> of October 2016.

# Over 29 international awards received by Dar Al Sharia

**Islamic Finance *news* Awards**

**Best Sharia Advisory Firm**

2009 2010 2011

2012 2013 2015

2016 2017 2018

2019

**Best Islamic Finance Consultancy Firm**

2010 2011 2012

2013 2014 2015

2016 2017 2018

**C P I FINANCIAL**

**Best Sharia Advisory Service Provider**

ISLAMIC BUSINESS & FINANCE - AWARDS 2014 -

ISLAMIC BUSINESS & FINANCE - AWARDS 2015 -

ISLAMIC BUSINESS & FINANCE - AWARDS 2016 -

# Over 29 international awards received by Dar Al Sharia





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# Trusted By





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Note: Please use QR Code scanner application from your handheld device.



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